

Customer Web Portal & Mobile App Updates

Release Notes: November 2020



We are committed to providing the best user experience across all our platforms

"My goal is to provide you with the simplest and most secure home care management tools.

To that end, my team will be making regular updates to our technology. Some will be minor bug fixes that you might not even notice, while others will be significant new features that make it easier to run your business.

In either case, I'll provide updates in the form of Release Notes that highlight what's changed, how it affects your business, and how to provide feedback. The first edition of these notes is contained in the following slides.

If you would like to learn more about any of the features covered here or how you can begin using our industry leading platforms, please contact your account manager."

Mark Rutledge,

SVP Product Management





In This Edition

Password Reset

 Enhanced process for password reset in the customer web portal

Enhanced Care Plan in Mobile App

 Ability to view notes and details in client's care plan if available in scheduler



1. Password Reset



Password Reset

Allowing users to reset their passwords for the customer web portal via One Time Passcode

FEATURE BENEFITS

Making the password reset functionality more secure





Forgot Password

HOW TO USE THIS: Reset Password

1. To reset password, click "Forgot Password?" from the login screen





Confirm Email/Username

HOW TO USE THIS: Confirm Email/Username

- 2. Type in your email/username
- 3. Click "Confirm"
- 4. Select if you would like the verification code sent via text message or email

	Forgot Password		
	Please confirm your email/username		
2 →	test@test.com		
	Confirm	← 3	

AssuriCaře

Forgot Password How would you like to receive your verification code?



Enter Verification Code



From: AssuriCare <noreply@assuricare.com> Sent: Monday, November 9, 2020 3:41 PM To: Test Email Subject: Verification Code Importance: Low

Assuricare: Your verification code is 2535. It expires in 15 minutes. If you don't recognize this activity, please contact our customer service at 1-844-277-8742.

HOW TO USE THIS: Enter Code (sent via email)

- 5. Go to email (or text message) to get the onetime verification code
- 6. Enter the verification code from email (or text)
- 7. Click "Confirm" to complete the process and be brought to the home page
- 8. If the verification code was not received, click "Resend Code"



If you do not receive a verification code in 5 minutes, please check your email spam folder or your message app. If you would like us to send a new code, press the Resend button. If you are unable to receive a verification code, please contact customer service at 844-ASSURICARE (844-277-8742)



Password Reset

HOW TO USE THIS: Enter New Password

- 9. Enter new password
- 10. Criteria that are met for new password turn green as you type
- 11. Enter the new password again to confirm
- 12. Click 'Login" to complete the process and continue to the Home page





2. Enhanced Care Plan in App



Enhanced Care Plan in Mobile App

Ability for caregivers to view the client's care plan and comments in the mobile app

FEATURE BENEFITS

 Access to view the notes and details of a client's care plan via mobile app





Enhanced Care Plan in Mobile App

HOW TO USE THIS: View Care Plan via Home Screen

- 1. Click "View" under "This Shift"
- 2. Requested Services popup will display with the care plan for that client

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	Every Visit Personal Care



Enhanced Care Plan in Mobile App

HOW TO USE THIS: View Care Plan via My Schedule Screen

- 1. Click "Services" for a specific client / visit
- 2. "Requested Services" popup will display with the care plan for that client

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Enhanced Care Plan in Mobile App

HOW TO USE THIS: View Care Plan via Visit Details Screen

- 1. Click "Details" for a specific client / visit
- 2. Click on the up arrow under the "Requested Services" section to expand the care plan for that client

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